

BOARD OF DIRECTORS RESOLUTION VIETCAP SECURITIES JOINT STOCK COMPANY

For: The issuance, listing and offering of covered warrants

BOARD OF DIRECTORS

- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2019/NQ-ĐHĐCĐ.VCSC on the issuance and listing of covered warrants on April 22, 2019.
- Pursuant to the Minutes of the Board of Directors meeting on September 28, 2023 on the issuance and listing of covered warrants

DECISION

Article 1: Approving the issuance and listing of covered warrants by Vietcap Securities Joint Stock Company (“Vietcap” or “Company”) with the following details:

- 1.1 Detailed information on the issuance, offering and listing of covered warrants can be found in the appendix attached to this document.
- 1.2 Regulations on rights and obligations of covered warrant holders:
 - The right to be paid in cash or to be transferred the underlying securities according to the conditions and methods announced by Vietcap in the prospectus of each offering.
 - The right to be paid in cash when covered warrants are delisted in accordance with the law.
 - The right to transfer, donate, inherit, pledge or borrow in civil relations in accordance with the current law.
 - The right to be prioritized in payment in case Vietcap is dissolved or bankrupt in accordance with the law.
 - Other rights permitted by law at specific time.
- 1.3 Approving the plan to guarantee payment to investors according to the covered warrant code in the appendix attached to this document.

Article 2: Authorize the CEO to perform and submit the application for the issuance and listing of covered warrants at the State Securities Commission, the Stock Exchange, and Vietnam Securities Depository in accordance with the law.

Head Office

Bitexco Financial Tower, 15th Floor,
2 Hai Trieu Street, District 1, HCMC
T (84 28) 3914 3588 | F (84 28) 3914 3209

Hanoi

109 Tran Hung Dao Street,
Hoan Kiem District, Hanoi
T (84 24) 62626999 | F (84 24) 6278 2688

Article 3: This Resolution takes effect from the date of signing, and is made in 3 originals with equal validity.

**REPRESENTATIVE OF BOARD OF DIRECTORS
CHAIRWOMAN
(Signed & Stamped)**

NGUYEN THANH PHUONG

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities ACB Issuance in 2023 (Series) - 3

Covered warrant name:	Covered warrant ACB/VIETCAP/M/Au/T/A3
Name (ticker) of underlying securities:	Asia Commercial Joint Stock Bank (ACB)
Issuers of underlying securities:	Asia Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	2:1 (2 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities HPG Issuance in 2023 (Series) - 6

Covered warrant name:	Covered warrant HPG/VIETCAP/M/Au/T/A6
Name (ticker) of underlying securities:	Hoa Phat Group JSC (HPG)
Issuers of underlying securities:	Hoa Phat Group JSC
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	3:1 (3 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities MBB Issuance in 2023 (Series) - 5

Covered warrant name:	Covered warrant MBB/VIETCAP/M/Au/T/A5
Name (ticker) of underlying securities:	Military Commercial Joint Stock Bank (MBB)
Issuers of underlying securities:	Military Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	2:1 (2 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities STB Issuance in 2023 (Series) - 5

Covered warrant name:	Covered warrant STB/VIETCAP/M/Au/T/A5
Name (ticker) of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank (STB)
Issuers of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	3:1 (3 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities TPB Issuance in 2023 (Series) - 2

Covered warrant name:	Covered warrant TPB/VIETCAP/M/Au/T/A2
Name (ticker) of underlying securities:	Tien Phong Commercial Joint Stock Bank (TPB)
Issuers of underlying securities:	Tien Phong Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	2:1 (2 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities VIB Issuance in 2023 (Series) - 2

Covered warrant name:	Covered warrant VIB/VIETCAP/M/Au/T/A2
Name (ticker) of underlying securities:	Vietnam International Commercial Joint Stock Bank (VIB)
Issuers of underlying securities:	Vietnam International Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	2:1 (2 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities VHM Issuance in 2023 (Series) - 3

Covered warrant name:	Covered warrant VHM/VIETCAP/M/Au/T/A3
Name (ticker) of underlying securities:	Vinhomes JSC (VHM)
Issuers of underlying securities:	Vinhomes JSC
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	4:1 (4 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public

APPENDIX

Detailed information on the offering of covered warrant of the underlying securities TCB Issuance in 2023 (Series) - 5

Covered warrant name:	Covered warrant TCB/VIETCAP/M/Au/T/A5
Name (ticker) of underlying securities:	Vietnam Technological and Commercial Joint Stock Bank (TCB)
Issuers of underlying securities:	Vietnam Technological and Commercial Joint Stock Bank
Type of covered warrant (long/short):	Long
Style (European/American):	European
Method of exercising covered warrant:	Cash – Vietnam Dong
Duration:	06 months
Expected issuance date:	The specific time is decided by the CEO after being approved by the competent authority
Expiry date:	6 (six) months from the issuance date
Conversion ratio:	2:1 (2 covered warrants are equivalent to 1 share)
Strike price:	<p>The difference between the strike price and the closing price of the underlying stock on the trading day immediately preceding the date of the issuance announcement does not exceed +/-20%.</p> <p>The specific strike price is decided by the CEO at the time of offering</p>
Value of collateral for payment:	At least 50% of the value of the covered warrant expected to be offered
Offering price:	From 1,000 VND to 8,000 VND
Total number of offering:	5,000,000 covered warrants
Total value of offering:	From 5,000,000,000 VND to 40,000,000,000 VND
Issuance method:	Issuing covered warrants to the public